



Assistant /Assistant Pro Version 4.1

Compliance Information Systems

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Version 4.1 Enhancements

- Allow for time on alcohol tests to be less than 15 min. to show collector error.
- Batch Pools, change to handle profiles without Mail IDs
- Extend the number of drugs in Assistant Pro to be more than 14. Applies to Result Detail, Panels, Reports and Everitest
- Change APRO import mapping code to use FormFox mapping table for any Sender_ID
- Update MIS Report, add OMB No. 2105-0529
- Enhancement to be able to scan image into POCT (quick test) and Alcohol results
- Added option to exclude profiles from pool dissemination
- Added Check box to "ungroup email reports" move to zip exe PDF area
- Allow Pass/Fail MRO status to be sent from Assistant Pro to QIS
- Have Companies be sub accounts in Quick Books Export (option added to Master Account)
- Quick books export options (Use Taxes, Flag to Print, Use name instead of SSN, add Collector, add specimen id)
- Billing Enhancements: add second QuickBooks export option (requires qbexpalt.app)
- Added Pool updated flag to Web Pages, Pool Detail, and Pool Management
- MRO Report Time added to Work List template function
- Update Company Random Selection report to send to company even if no donors are selected.
- Added Fax Cover sheet option to manual faxing
- Everitest Dissemination option for Company Random Selection report
- Everitest Dissemination option for Pool Group Add/Del Report
- New Reports:
 - Companies Serviced by Vendor
 - Company Account Rep Report
 - Employee Surveillance Letter
 - Pre-employment/Pre-access Report
 - Vendor Activity Report by Company
- Have Company Random Selection report run for each pool when running pools in batches
- FormFox Account Mapping in Assistant Pro (Mapping by Account when Company Code is blank)
- Added Contract Number to Locations
- Added Email Notification checkbox to work with Prosys update for new web results
- Update Email Drop-down List on Web Reporting Profiles to include higher level contacts.
- Company SSN masking not dependent on "Employee ID is SSN" checkbox
- Notes Change for Assistant Pro and WebMRO (If there are MRO Specific Notes; Master Account, Company or Location show in red on WebMRO)
- Added ability to result Background checks through Everitest.
- Mask SSN check box added to company for reports going through Everitest and on APro Web

Bugs Fixed in Assistant/Assistant Pro 4.1

- When manually outboxing a record, the zip and exe labels are switched. If you select an .exe, it will send a zip and visa versa
- Cannot delete Drug Panels
- Inboxing a record with a missing donor id, user gets prompt to find donor.
- CCF 2 Date not showing up in Non-DOT MRO reports
- Modification to MIS report, Column 13 requires a count of Cancelled tests.
- Modification to Alcohol test form and business rules (Allow to save test with confirmation less than 15 min, Mark as Canceled/Invalid)
- Master List for Notification displays dates incorrectly after randoms
- Personnel Listing report shows incorrectly when SSNs are masked and the last four digits of two or more SSNs are the same
- Modification to Random Selection Report (text and wording fixes)
- Deleting test times our with large archive database.
- Change sort order on Pool Membership Report.
- MVR Background Check Ordering - PA, CA, and Canadian Provinces should not be on list as options
- Background Check Order Wizard - Add Middle Initial
- Notes deleted in Companies if new "Notes" section is selected in drop-down.
- Default Lab Not populating on Test Detail (When created from donor)
- Company Random Selection Report not Showing Selected Members with no location
- Creating wrong report for dissemination, when Lab Result = COMP and company does not require MRO, but there is an MRO result
- Duplicate Donors in Company Random Selection Report
- Calendar is misspelled on MIS reports
- MRO Worklist--Company/Collector Contacts buttons not working properly.
- DOTMIS Report not checking PMSHA box
- Masking Error: create new donor, or update existing donor
- Masking Error: Update test record
- Masking Error: Outbox Test using Mail_ID
- Assistant Pro FormFox record mapping issue
- FormFox Mapping only showing part of the mapping entries—the rest show blank
- Problems manual sending Master List. (with manual send of PDF and using a new email address)
- Names on pool membership report are not in alphabetical order when donors do not have locations
- MRO letter needs reduced font to prevent reports in MS access from blurring the lines together
- Windows 7 Machine can not outbox when using a SQL connection.
- When a result is REFU as MRO status the forensic report is outboxed
- Issue when running Individual Test Report in both Access and SQL
- Time out error when trying to set web permissions (With a lot of users)
- Error on Merge Donor when Masking (nonencrypted database)
- Error deleting Donor (using encrypted Database)
- Masking SSN is prompting user to create donor record when trying to see lab detail prior to Inbox import
- Issue with the Donor Status report: SSN is showing up unmasked. (Unencrypted with masking)
- BG Check-Order Wizard Issues MVR Not Available in some states
- Random Pool Add/Delete Report not running correctly in Access databases
- Company Random Selection Report showing checks in wrong boxes (alcohol vs. drug)
- Both option not working for drug/alcohol notification letters.
- Forensic Test Report not showing quantitative levels (Access only)
- Donor names duplicated on Company Random Selection Report
- Pool Group Add/Delete report is not looking at company/location relationship and prints wrong name for location.
- Pool Group Add/Delete not listing pool membership on first page.
- Pool Group Add and Delete report doesn't disseminate for certain companies
- When creating a new test, typing Donor ID does not populate donor info if donor exists.

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Cont...

- Changing Vendor name causes fee to drop off Master Account
- testreport.rpt not working in Access
- Stuck Outbox records when there are too many
- Donor list not sortable by location.
- Problem with new billing export in Access
- PDF export of Resulting Summary Report crashing in Access.
- Increase size of the MRO notes on the MRO Letter to show all notes
- Federally Regulated showing up on non-DOT Forensic Report and MRO Report
- Suppress Comments for Forensic Report when run for Alcohol tests
- Lab Notes and Quants get passed in DATA transfer even though Mask Result checkbox is selected.
- "Use Resulting Worklist" setting is being unchecked when selecting manual options on the company.
- Personnel Listing UPE when Use Alt ID checked
- Outboxing E-mails does not create a unique record in the SentFiles—just .ZIP or .PDF
- Change Run Once Queries to only run once per file name instead of name and time stamp.
- Test History Report unable to Use Alt ID in Access
- Pool Group Add/Delete—errors in Access, SQL when Use Alt ID checked
- UPE on Company Account Rep. Report
- Error when saving reporting profiles in 4.1.14 Access
- Error printing Background Check Details in 4.1.14 Access & SQL
- Date size limit problems on SQL reports